

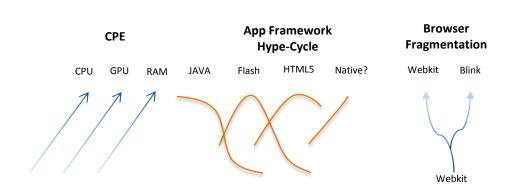
ARRIS + ActiveVideo: CloudTV

Andy Hooper, VP Cloud Solutions EMEA, ARRIS

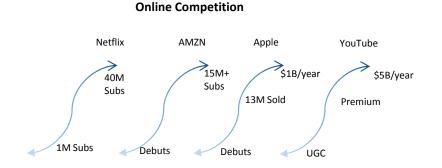
Problem the industry is facing:

Technology Cycle – 5 Years in

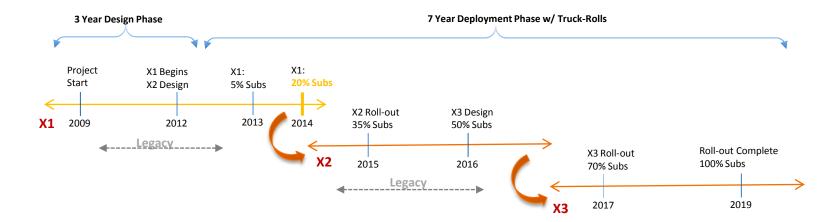
Pay-TV's 10 year upgrade cycles stalls innovation in Internet age



Competitive Cycle – 5 Years in



Yet, Service Innovation tied to Roll-out of New Devices



A 10 Year Upgrade Journey w/ immediate functionality gaps

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27 April 2015

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HTML5 based Pay-TV EPG Experiences on Existing STBs



Challenge

Deliver advanced user experiences without the cost or time-to-market hurdles of deploying new set-top boxes

Solution

Render HTML5 EPG and VOD guide in the cloud and deliver it as MPEG video to any digital STB in Charter's footprint

Experience

Spectrum

Spectrum experience – An EPG with multiple video tiles, modern navigation paradigm and access to linear, live and online content on existing STBs

Results

- <1 year from concept to initial field deployment with no truck rolls or STB upgrades.
- Successful trial on 100k devices
- New Spectrum service in full deployment to 6.3MM subscribers/14MM STBs expected within next 2 years
- Projected capex savings (replacement of legacy STB) = \$1.9B*

*MoffettNathenson 2014

"This makes every box and every television that's connected within the Charter footprint state of the art." -Tom Rutledge, President and CEO, Charter Communications



Thank You